

Faculty of Mathematics and Physics University of Ljubljana



(from raw data to physics results)



From raw data to summary data

("Raw data -> DST") track fitting momentum determination calorimetry (cluster reconstr.) particle identification (Cherenkov angle)



Calibration

tracking detectors data (RICH) and MC (tracking) calibration



Analysis

stat. methods \rightarrow other lectures

jet reconstruction b-quark tagging flavour tagging fitting using kinematic constraints exclusive/inclusive channels neural networks → other lectures

From raw data to summary data



Raw data: digitized record of detector electronic signals;

directly used for graphical presentation;





for statistical analysis: need physics quantities **p**, E, q, m,

processed data, summary data, Data Summary Tape (DST)

From raw data to summary data

reconstruction

Procedure of processing raw data to summary data: reconstruction

example: to conclude about $Z^0 \rightarrow \mu^+\mu^-$ decay one needs to

establish two tracks of corresponding **p**

association of signals in tracking det. into tracks; track fitting; determination of **p** determine small energy deposited in EM calorimeter(µ)

association of signals in calorim. into clusters; association of clusters to tracks identify μ

hits in µ det.; association to tracks (different procedures for hadron ident.)







 association of electronic signals in tracking detectors into groups - tracks pattern recognition

÷

fitting of helix parameters to associated hits track fitting

From raw data to summary data

helix

helix parameterization:



$$x = x_0 + R(\sin \psi - \sin \psi_0)$$

$$y = y_0 - R(\cos \psi - \cos \psi_0)$$

$$z = z_0 + R \cot \theta(\psi - \psi_0)$$

helix is parameterized with 5 parameters at chosen point, e.g.: $y_0, z_0, \psi_0, \theta_0, 1/R$ $(x_0 = y_0/tan\psi_0)$



From raw data to summary data pattern recognition

pattern recognition:

high number of detector hits \rightarrow difficult association with helix; transformation of transversal helix projection



for parts of track (in most precise tracking detector) $x_{S'}$, $y_{S'}$, $z_{S'}$, $\psi_{S'}$, $\phi_{S'}$, $1/R_S$ available - TE, Track Element

for each other TE: calculate transformed point x', y';

calculate $\phi' (\angle (x', y')$ and int. point); check $| \phi' - \phi_S | < \alpha$;

from $\Delta z = z \cdot z'$ and ψ_s calculate $\psi' (\Delta z = R_s cot\theta(\psi' \cdot \psi_s));$ check $|\psi'(calculated) \cdot \psi'(measured)| < \beta$

join consistent TE's

From raw data to summary data pattern recognition



$$\begin{aligned} x' &= \frac{a^2 x}{x^2 + y^2} & \text{transformation} \\ y' &= \frac{a^2 y}{x^2 + y^2} \\ \text{circle} & (x - x_c)^2 + (y - y_c)^2 = R^2 \\ \text{line} & y' = -\frac{x_c}{y_c} x' + \frac{a^2}{2y_c} \\ \frac{dy}{dx}|_{x=0,y=0} &= -\frac{x_c}{y_c} \end{aligned}$$

easier to check consistentcy of hits with straight line than with helix



From raw data to summary data pattern recognition / track fitting



→ alghorithm properties:

minimal number of loops; α , β determined individually for each sub-detector; using int. point - not applicable to secondary tracks; each TE can be associated to several tracks; additional info can be included (energy, direction, ...)

track fit:

from multiple TE's determine best helix parameters in chosen point (closest approach to int. point)



Track fitting algorithms:

divided according to track model usage, inclusion of model distortions (mult. scatt., energy losses)

Global Methods Progressive Methods Break Point Methods

Global Methods:

simultaneous minimization of χ^2 of all measurement points; mult. scatt. included in the error matrix



properties: all meas. points used simultaneously; simultaneous pattern recognition not possible (as opposed to Progressive methods); calculation expensive (NxN matrix inversion);

Global method - track model: expected coordinate values

$$\begin{pmatrix} x_{\exp}^{n} \\ y_{\exp}^{n} \\ z_{\exp}^{n} \end{pmatrix} = \begin{pmatrix} x_{0} + R_{0}^{-1} [\sin \psi_{n} - \sin \psi_{0}] \\ y_{0} - R_{0}^{-1} [\cos \psi_{n} - \cos \psi_{0}] \\ z_{0} + R_{0}^{-1} \cot \theta_{0} [\psi_{n} - \psi_{0}] \end{pmatrix}$$

5 free parameters: $p_0 = (y_0, z_0, \psi_0, \theta_0, 1/R)$ $(x_0 = y_0 / tan\psi_0)$

N measured 3-dimensional points \Rightarrow N 3-dimensional functions depending on 5 parameters $f(p_0)$

global χ^2 minimization:

$$\chi^2(ec{p_0}) = \left(ec{f}(ec{p_0}) - ec{m}
ight)^T ec{C}^{-1} \left(ec{f}(ec{p_0}) - ec{m}
ight)$$

Global method - example: straight line fit

model: $y_n = kx_n + y_0$ N meas. of y at x_n

N	k∆x	$\sigma_k \Delta X$
2	У ₂ -У ₁	√2 σ
3	(y ₃ -y ₁)/2	σ/√2
4	(3y ₄ +y ₃ -y ₂ - 3y ₁)/10	σ/√5



χ^2	$r^{2} = \sum_{n=1}^{N} \frac{(y_{n} - kx_{n} - y_{0})^{2}}{\sigma_{n}^{2}}$ minimization yields
	N o N N
k	$\sum_{n=1}^{\infty} \frac{x_n^2}{\sigma_n^2} + y_0 \sum_{n=1}^{\infty} \frac{x_n}{\sigma_n^2} - \sum_{n=1}^{\infty} \frac{y_n x_n}{\sigma_n^2} = 0$
k	$\sum_{n=1}^{N} \frac{x_n}{\sigma_n^2} + y_0 \sum_{n=1}^{N} \frac{1}{\sigma_n^2} - \sum_{n=1}^{N} \frac{y_n}{\sigma_n^2} = 0$
	for $x_n = n\Delta x$ and $\sigma_n = \sigma \Rightarrow$
k	$= \frac{1}{\Delta x} \frac{N \sum n y_n - \sum n \sum y_n}{N \sum n^2 - (\sum n)^2}$

╞

Progressive method (Kalman filter):

parameters after n measurement points known; extrapolate (track model) to $(n+1)^{st}$ point; parameters after n+1 points = average of extrapolated and measured parameters at $(n+1)^{st}$ point;

properties:

enables simultaneous pattern recognition and track fitting; specific scattering regions inherently included;



Progressive method:

vector of parameters after n measurement points error matrix after n measurement points vector of extrapolated parameters extrapolated error matrix

$$W_n^e = D^T W_n D, \quad D = \frac{\partial \vec{p}}{\partial \vec{p}^e}$$

 χ^2 : sum of contribution from extrapolation and measurement:



Progressive method - example: straight line; y_n^F and k_n^F after n measurement points; extrapolation to $(n+1)^{st}$ point:

$$\vec{p}_n^{Fe} = \begin{pmatrix} y_n^F + k_n^F \Delta x \\ k_n^F \end{pmatrix} = \begin{pmatrix} y_n^{Fe} \\ k_n^{Fe} \end{pmatrix}$$

extrapolated error matrix:

$$D = \frac{\partial \vec{p}}{\partial \vec{p^{e}}} = \begin{pmatrix} \frac{\partial y_{n}}{\partial y_{n}^{e}} & \frac{\partial y_{n}}{\partial k_{n}^{e}} \\ \frac{\partial k_{n}}{\partial y_{n}^{e}} & \frac{\partial k_{n}}{\partial k_{n}^{e}} \end{pmatrix} = \begin{pmatrix} 1 & -\Delta x \\ 0 & 1 \end{pmatrix}$$
$$W_{n}^{e} = D^{T} W_{n} D$$

Progressive method - example: straight line; start with first point, $y_1^F = y_1^{Fe} = y_1^m$, $k_1^F = k_1^{Fe} = k_1^m = 0$

starting error matrix:

$$W_{1} = \begin{bmatrix} 1/\sigma^{2} & 0 \\ 0 & 0 \end{bmatrix},$$

$$\Rightarrow W_{1}^{e} = \begin{bmatrix} 1/\sigma^{2} & -\Delta x/\sigma^{2} \\ -\Delta x/\sigma^{2} & \Delta x^{2}/\sigma^{2} \end{bmatrix}$$

$$W_{2} = W_{1}^{e} + U = \begin{bmatrix} 2/\sigma^{2} & -\Delta x/\sigma^{2} \\ -\Delta x/\sigma^{2} & \Delta x^{2}/\sigma^{2} \end{bmatrix}$$

N	kFΔx	$\sigma_k^F \Delta X$
2	У ₂ -У ₁	√2 0
3	(3y ₃ -y ₂ - 2y ₁)/5	√(14/25)σ= 0.748σ
4	(30y ₄ -y ₃ - 18y ₂ - 11y ₁)/70	0.524 o

etc.



distribution of $(y_{meas}-y_{fit})/\sigma_y$ ("pull") is a measure of understanding the effect of mult. scatt. rather than of understanding the meas. errors

Data analysis, B. <u>Golob</u>



Progressive method – multiple scattering: mult. scatt. between nth and (n+1)st point:

$$W_n^e = \left[\left[D^T W_n D \right]^{-1} + W_{\rm MS}^{-1} \right]^{-1}$$

included in the error matrix extrapolation;

using a corresponding mult. scatt. matrix W_{MS} one can include specifics of material between nth and (n+1)st point



Break points method:

appropriate for detectors with a limited number of regions with significant scattering;

scattering angles included in χ^2 as free parameters

 $\chi^2(p_n^F) \rightarrow \chi^2(p_n^F,\theta_n)$

From raw data to summary data momentum measurement



Magnetic field:

pt=qBR; from curvature R one determines the transverse (w.r.t. B) component of p; actual meas. is curvature R;

accuracy depends on: # of meas. points; spatial resolution of each point; mag. field integral BL; momentum p;

multiple scattering;

meas. points: charged track R $\sigma_{\underline{p_t}}$ $|ap_t^2 + \overline{b}|$ p_t intrinsic resol. mult. scatt.

From raw data to summary data momentum measurement

Example of momentum determination:



if s determined by 3 measurement points:

$$s = x_2 - \frac{x_1 + x_3}{2}$$
$$\frac{\sigma(p_t)}{p_t} = \frac{\sigma(s)}{s} = \frac{\sqrt{\frac{3}{2}\sigma(x)8p_t}}{BL^2q}$$

for N measurement points:

$$\frac{\sigma(p_t)}{p_t} = \frac{\sigma(x)8p_t}{BL^2q} \sqrt{\frac{720}{N+4}}$$

From raw data to summary data momentum measurement

Multiple scattering:



From raw data to summary data momentum measurement

Momentum meas. ATLAS (μ):



→ Calorimeters

are granulated (composed of individual cells); charged and neutral particles deposit energy in several cells; to measure E of particle (or even hadronic jet) need method of associating individual cell energy deposit to particles ("clustering")

purpose of clustering: improved signal/noise (considering correlations among cells); separation of EM/hadronic showers; search for isolated particles (e, γ , μ ,...)



ATLAS LiAr EM calorim.: accordion geom.; 3 layers in radial direction; 2nd layer: $\Delta \eta \propto \Delta \phi = 0.025 \times 0.025$ $\eta = -\ln (tg \Theta/2) \ (\Rightarrow 4 \text{ cm X 4 cm})$



Reconstruction in few steps:

basic selection of cells

rejection of cells with known noise (online);

selection of cells with high signal ("seed") and neighbouring cells with lower signal;

 $E_i/E_{noise,i} > a$ (a=3,4,...) and $E_{i+1}/E_{noise,i+1} > b$ (b=2,3,...);

association of cells into showers

several known alghoritms, e.g. Mulguisin alghoritm

Hadron calorim.

for hadronic jets energy meas.; precision of reconstruction reflects in invariant mass resolution

optimization of clustering depends on

luminosity; process under study;

Data analysis, B. Golob

(Ĩ)

Mulguisin algorithm:

- search for cell with largest E deposit represents initial shower; dimension set to calorim. spatial resolution R₀;
- search for cell with 2nd largest E deposit;
- calculate distance between two cells;



if smaller than shower dimension \Rightarrow assoc. cell to shower;

(can calculate new shower center (weighted); new shower dimension can be set to max. dist. between shower center and each assoc. cell;)

if larger than shower dimension \Rightarrow start of new shower with dimension R₀

- repeat until all cells taken into account;



Resolution on dijet invariant mass: LHC simulation; individual event:



 \rightarrow increasing allowed shower size \Rightarrow larger fraction of E reconstr. \Rightarrow better resol.

Data analysis, B. Golob



← decreasing allowed shower size \Rightarrow smaller fraction of E reconstr. \Rightarrow worse resol.;

 \rightarrow increasing allowed shower size \Rightarrow larger fract. of E from other events \Rightarrow worse resol. 27

From raw data to summary data particle identification

• Hadron identification

most detectors use some variation of Cherenkov light detection;

Cherenkov ring detectors: photons in detector \Rightarrow radius of ring \Rightarrow Cherenkov angle \Rightarrow particle velocity \Rightarrow mass

large number of γ 's – impossible to consider all combinations;

charged track (through geometry dependent equations) determines ring center;

consider only γ 's consistent with ring center

 $\theta_{C} {=} \theta_{C}^{exp}(m_{i}) ~{\pm}~ N\sigma_{\theta C}$



BaBar - DIRC

From raw data to summary data particle identification

Cherenkov ring detectors likelihood function:



 $\mathcal{L}(N_{exp}, N_{bg})/\mathcal{L}(N_{exp} = 0, N_{bg})$: measure of probability for set of γ 's to originate from a particle with (p_i, m_i)

From raw data to summary data particle identification

Cherenkov ring detectors

particle separation: from $\mathcal{L}(N_{exp}, N_{bg})/\mathcal{L}(N_{exp}=0, N_{bg}) \Rightarrow P(m_i)$ $P(m_i)/P(m_j)$ particle separation e.g. HERA-B $P(\pi, not K)/P(K, not \pi)$:



Tracking detectors calibration

individual subdetectors must be properly inter-orineted, otherwise tracks distorted;

for any calibration need sample (tracks, decays, ...) with precisely known detector response



Description of detector (mis)alignment

position of individual subdetector w.r.t. reference (most precisely mechanically positioned detector) described by set of small parameters α (translation, rotation, t-delay,...)

assume linear relation

$$\bar{q}^{meas} - \bar{q}^{ext} = S\bar{\alpha}$$

 q^{meas}: vector of measured coordinates
 q^{ext}: vector of extrapolated coord. (from the reference detector)
 S: matrix depending on measuring coord., track model, detector geometry

simplest case: α composed of 3 translations and 3 rotations $\alpha = (\eta_{x'}\eta_{y'}\eta_{z'}\epsilon_{x'}\epsilon_{y'}\epsilon_{z})$

Determination of position minimization:

$$\chi^{2} = \sum_{k \in \text{meas. points}} [\vec{q}_{k} \text{ meas} - \vec{q} \text{ ext} - S_{k}\vec{\alpha}]^{T}W_{k}^{-1}[\vec{q}_{k} \text{ meas} - \vec{q} \text{ ext} - S_{k}\vec{\alpha}]$$
result:

$$\left(\sum_{k \in \text{meas. points}} S_{k}^{T}W_{k}^{-1}S_{k}\right)\vec{\alpha} = \sum_{k \in \text{merske tocke}} S_{k}^{T}W_{k}^{-1}(\vec{q}_{k} \text{ meas} - \vec{q} \text{ })$$

vector of displacements α

coordinates meas. in subdetector are corrected by $\boldsymbol{\alpha}$

Appropriate sample

often cosmic rays; other decays observed, e.g. $Z^0 \rightarrow \mu^+\mu^-$ (LEP);

(needed also to check the alignment method)



extrapolations of

do not intersect

in interaction point

meas. tracks

Appropriate sample e.g. $Z^0 \rightarrow \mu^+\mu^-$ (LEP);

δ



Example



δ [cm]



$[(1/p_t)-(1/p_t^{ext})]/(1/p_t^{ext})$



Calibration Data and simulation

Calibration of data and MC simulation example of RICH (Delphi at LEP)

sample with known detector response:

 $cos\theta_{c} = 1/\beta n$ tracks with p>6 GeV; even protons at p>6 GeV β =1 - 10⁻² sample yields value of n;

expected error on θ_c , σ (θ_c) needed for fits; ($\theta_c^{\text{meas}} - \theta_c^{\text{exp}}$)/ $\sigma(\theta_c)$ "pull" examined; pull distribution properties: for gaussian distribution of θ_c^{meas} : <>=0 $\sigma=1$ if $\sigma \neq 1 \Rightarrow \text{correct } \sigma(\theta_c)$

Calibration Data and simulation

 θ_{c}^{meas} - θ_{c}^{exp} [rad]



$(\theta_{c}^{meas} - \theta_{c}^{exp})/\sigma(\theta_{c})$



example of RICH (Delphi at LEP)

same method and corrections applied to MC simulation to match the data



example of jet formation

reconstructed jets \Rightarrow interpretation of processes at parton level



jet reconstruction

experimental method (assigning tracks to jets, calculation of energy,); observables (# jets, # tracks in jet, angular distributions,...) must be expressed in terms of theory parameters in order to test predictions;

definition of jet

should be appropriate for exp. usage and theoretical calculations in order to confront theory & experiments

Algorithm for track association

resolution parameter

 y_{cut} ; if $y_{ij} < y_{cut}$ two tracks in same jet

Data analysis, B. Golob

combination of tracks

e.g. $\mathbf{p}_{jet} = \mathbf{p}_i + \mathbf{p}_j;$

jet reconstruction algorithms

name	resolution parameter	combination	comment
JADE	$y_{\rm cut} = M_{ij}^2 / E_{\rm mer}^2 = 2E_i E_j (1 - \cos \theta_{ij}) / E_{\rm mer}^2$	$p_k = p_i + p_j$	preserves E, p
р	$y_{\rm cut} = (p_i + p_j)^2 / E_{\rm mer}^2$	$\vec{p}_k = \vec{p}_i + \vec{p}_j$ $E_k = \vec{p}_k $	preserves p
DURHAM	$y_{\text{cut}} = 2 \min(E_i^2, E_j^2)(1 - \cos \theta_{ij})/E_{\text{mer}}^2$	$p_k = p_i + p_j$	preserves E, p ; resummable NLO log's

in Table: $p_i \rightarrow 4-momentum$ $\bar{p}_i \rightarrow 3-momentum$

higher order calculations in perturbative QCD performed for massless partons ⇒ resolution parameters calculated for massless partons; summing two jets 4-momenta in general leads to a non-zero mass object (new jet); several algorithms exist to avoid the problem

Data analysis, B. <u>Golob</u>

alghorithms comparison

for all algorithms perturbative calculations exist to $O(\alpha_s^2)$, e.g. relative rate of n jets:

$$R_{2} = 1 - A(y_{\text{cut}}) \frac{\alpha_{s}(\mu)}{2\pi} - \left[B(y_{\text{cut}}, \mu) + C(y_{\text{cut}}) \right] \left(\frac{\alpha_{s}(\mu)}{2\pi} \right)^{2}$$

$$R_{3} = A(y_{\text{cut}}) \frac{\alpha_{s}(\mu)}{2\pi} + B(y_{\text{cut}}, \mu) \left(\frac{\alpha_{s}(\mu)}{2\pi} \right)^{2}$$

$$R_{4} = C(y_{\text{cut}}) \left(\frac{\alpha_{s}(\mu)}{2\pi} \right)^{2}$$

using above predictions + models of hadronization comparison of parton and hadron distributions



smallest hadronization corrections for JADE and DURHAM



alghorithms comparison n jet rates vs. E

smallest hadronization corrections for JADE



Analysis of data Heavy quark tagging

→ Heavy (b) quark tagging

 $H(m > 150 \text{ GeV}) \rightarrow b\overline{b} > 50\%$; CPV in B system;

try to discriminate b initiated jets from others; use properties of hadrons composed of b quarks:



Analysis of data Heavy quark tagging

→ Heavy (b) quark tagging

mass: example of rapidity for $B(M) \rightarrow X(E_1)Y(E_2);$



large M \Rightarrow small y; average # of decay products higher for B than D \Rightarrow y even smaller

Analysis of data Heavy quark tagging

N_B(selected)/N_B(generated)

→ Heavy (b) quark tagging

combination of several discriminating variables into single one (likelihood ratio);

example for Delphi at LEP;

actual method for b-tagging depends on specific experimental conditions



N_B(selected)/N_{all}(selected)

Analysis of data Summary

Path from electronic signal detection to result for measured physical quantities involves a number of steps

Each of those represents a specific problem and requires specific methods and solutions (some of those illustrated here)

Quality (correctness and accuracy) of the final results depends crucially on the quality of reconstruction of raw data